

**Keller Independent School District**  
**Schedule of Investments - Local Government Investment Pool Accounts**  
**For the Quarter Ended May 31, 2014**

	March 31, 2014	April 30, 2014	May 31, 2014
<b><u>LOGIC - AAAm*</u></b>	<b><u>Avg Yield 0.0874%</u></b>	<b><u>Avg Yield 0.0829%</u></b>	<b><u>Avg Yield 0.0989%</u></b>
Construction Funds	32,861,435.11	32,322,428.02	31,708,267.19
Child Nutrition	4,796,139.27	5,046,484.69	5,496,937.04
Debt Service Fund	15,236,989.86	15,804,318.98	16,150,540.72
General Operating Fund	66,138,890.09	55,493,162.74	43,209,160.27
Insurance Fund	2,213,402.73	2,610,132.17	771,847.05
<b>TOTAL LOGIC</b>	<b>121,246,857.06</b>	<b>111,276,526.60</b>	<b>97,336,752.27</b>
<b><u>TexPool - AAAm*</u></b>	<b><u>Avg Yield 0.0299%</u></b>	<b><u>Avg Yield 0.0336%</u></b>	<b><u>Avg Yield 0.0244%</u></b>
Construction Funds	2,631,540.95	2,631,613.61	2,631,668.20
Debt Service Fund	21.62	21.62	21.62
General Operating Fund	1,314.03	1,314.03	1,314.03
Insurance Fund	5,366.74	5,366.90	5,366.90
<b>TOTAL TEXPOOL</b>	<b>2,638,243.34</b>	<b>2,638,316.16</b>	<b>2,638,370.75</b>
<b><u>TexSTAR - AAAM*</u></b>	<b><u>Avg Yield 0.0400%</u></b>	<b><u>Avg Yield 0.0379%</u></b>	<b><u>Avg Yield 0.0273%</u></b>
Construction Funds	3,397,122.71	3,397,228.48	3,397,307.22
Debt Service Fund	40.67	40.67	40.67
General Operating Fund	228,935.96	228,943.08	228,948.41
Insurance Fund	629.18	629.18	629.18
<b>TOTAL TEXSTAR</b>	<b>3,626,728.52</b>	<b>3,626,841.41</b>	<b>3,626,925.48</b>
<b>TOTAL INVESTMENT POOLS</b>	<b>127,511,828.92</b>	<b>117,541,684.17</b>	<b>103,602,048.50</b>

\*Standard & Poor's Current Rating

<b><u>Consolidated Balances</u></b>	<b><u>March 31, 2014</u></b>	<b><u>April 30, 2014</u></b>	<b><u>May 31, 2014</u></b>
Construction Funds	38,890,098.77	38,351,270.11	37,737,242.61
Child Nutrition	4,796,139.27	5,046,484.69	5,496,937.04
Debt Service Fund	15,237,052.15	15,804,381.27	16,150,603.01
General Operating Fund	66,369,140.08	55,723,419.85	43,439,422.71
Insurance Fund	2,219,398.65	2,616,128.25	777,843.13
<b>Total Pool Balances</b>	<b>127,511,828.92</b>	<b>117,541,684.17</b>	<b>103,602,048.50</b>

**Keller Independent School District  
Schedule of Investments - Securities  
For the Quarter Ended May 31, 2014**

<b>Agencies</b>				<b>2/28/2014</b>	<b>3/31/2014</b>	<b>4/30/2014</b>	<b>5/31/2014</b>	<b>5/31/2014</b>	<b>Accrued</b>
<b>Fund</b>	<b>CUSIP</b>	<b>Coupon</b>	<b>Maturity</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Book Value</b>	<b>Interest*</b>
199	3137EACV9	1.00%	8/27/2014	4,017,992.00	4,011,896.00	4,012,068.00	4,008,828.00	4,000,000.00	10,444.44
199	313370JS8	1.38%	9/12/2014	4,026,244.00	4,023,024.00	4,019,068.00	4,014,308.00	4,000,000.00	12,069.44
199	3135G0NV1	0.50%	9/28/2015	4,012,244.00	4,014,320.00	4,013,696.00	4,016,120.00	4,000,000.00	3,500.00
199	3137EADQ9	0.50%	5/13/2016	4,009,464.00	3,999,440.00	4,004,240.00	4,010,092.00	4,000,000.00	1,000.00
199	3133834R9	0.38%	6/24/2016	3,993,340.00	3,983,664.00	3,992,204.00	3,993,560.00	4,000,000.00	6,541.67
199	3130A0C65	0.63%	12/28/2016	3,697,169.50	3,680,016.30	3,687,249.80	3,698,582.90	3,700,000.00	9,828.13
<b>Total</b>				<b>\$ 23,756,453.50</b>	<b>\$ 23,712,360.30</b>	<b>\$ 23,728,525.80</b>	<b>\$ 23,741,490.90</b>	<b>\$ 23,700,000.00</b>	<b>\$ 43,383.68</b>

<b>Treasuries</b>				<b>2/28/2014</b>	<b>3/31/2014</b>	<b>4/30/2014</b>	<b>5/31/2014</b>	<b>5/31/2014</b>	<b>Accrued</b>
<b>Fund</b>	<b>CUSIP</b>	<b>Coupon</b>	<b>Maturity</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Book Value</b>	<b>Interest*</b>
199	912828QU7	0.63%	7/15/2014	4,007,968.00	4,006,408.00	4,004,687.52	4,002,500.00	4,000,000.00	9,461.33
199	912828RZ5	0.25%	1/15/2015	4,004,064.00	4,004,376.00	4,004,843.76	4,004,064.00	4,000,000.00	3,784.53
199	912828TK6	0.25%	8/15/2015	4,003,280.00	4,003,280.00	4,004,220.00	4,005,312.00	4,000,000.00	2,928.18
199	912828TK6	0.25%	8/15/2015	4,003,280.00	4,003,280.00	4,004,220.00	4,005,312.00	4,000,000.00	2,928.18
199	912828UC2	0.25%	12/15/2015	3,998,280.00	3,995,780.00	3,998,592.00	4,001,720.00	4,000,000.00	4,615.38
199	912828UM0	0.38%	2/15/2016	4,004,220.00	3,999,843.76	4,003,124.00	4,007,032.00	4,000,000.00	4,392.27
199	912828VC1	0.25%	5/15/2016	3,986,564.00	3,979,064.00	3,985,000.00	3,992,187.52	4,000,000.00	461.96
199	912828VG2	0.50%	6/15/2016	4,007,187.52	3,997,500.00	4,002,187.52	4,009,064.00	4,000,000.00	9,230.77
199	912828A59	0.63%	12/15/2016	4,001,876.00	3,984,687.52	3,991,248.00	4,002,812.00	4,000,000.00	11,538.46
<b>Total</b>				<b>\$ 36,016,719.52</b>	<b>\$ 35,974,219.28</b>	<b>\$ 35,998,122.80</b>	<b>\$ 36,030,003.52</b>	<b>\$ 36,000,000.00</b>	<b>\$ 49,341.06</b>

<b>Money Market/Commercial Paper</b>				<b>2/28/2014</b>	<b>3/31/2014</b>	<b>4/30/2014</b>	<b>5/31/2014</b>	<b>5/31/2014</b>	<b>Accrued</b>
<b>Fund</b>	<b>CUSIP</b>	<b>Coupon</b>	<b>Maturity</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Book Value</b>	<b>Interest*</b>
511	40427SHD4	0.00%	8/13/2014	4,994,906.25	4,995,812.50	4,996,750.00	4,997,750.00	5,000,000.00	-
511	0556N1HE6	0.00%	8/14/2014	4,993,394.45	4,994,562.50	4,995,770.84	4,997,059.72	5,000,000.00	-
511	06538CHE4	0.00%	8/14/2014	4,994,761.11	4,995,687.50	4,996,645.84	4,997,668.06	5,000,000.00	-
511	89233HHE7	0.00%	8/14/2014	4,995,672.22	4,996,437.50	4,997,229.16	4,998,073.61	5,000,000.00	-
<b>Total</b>				<b>\$ 19,978,734.03</b>	<b>\$ 19,982,500.00</b>	<b>\$ 19,986,395.84</b>	<b>\$ 19,990,551.39</b>	<b>\$ 20,000,000.00</b>	<b>\$ -</b>

	<b>2/28/2014</b>	<b>3/31/2014</b>	<b>4/30/2014</b>	<b>5/31/2014</b>	<b>5/31/2014</b>	<b>Accrued</b>
<b>Portfolio Holdings</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Market Value</b>	<b>Book Value</b>	<b>Accr Int*</b>
Agencies	23,756,453.50	23,712,360.30	23,728,525.80	23,741,490.90	23,700,000.00	43,383.68
Money Market/Commercial Paper	19,978,734.03	19,982,500.00	19,986,395.84	19,990,551.39	20,000,000.00	-
Treasuries	36,016,719.52	35,974,219.28	35,998,122.80	36,030,003.52	36,000,000.00	49,341.06
<b>Total Portfolio Value</b>	<b>79,751,907.05</b>	<b>\$ 79,669,079.58</b>	<b>\$ 79,713,044.44</b>	<b>\$ 79,762,045.81</b>	<b>\$ 79,700,000.00</b>	<b>\$ 92,724.74</b>

\* Accrued interest at quarter end to be paid on next coupon date.