

**Keller Independent School District**  
**Schedule of Investments - Local Government Investment Pool Accounts**  
**For the Quarter Ended November 30, 2014**

|                               | September 30, 2014              | October 31, 2014                | November 30, 2014               |
|-------------------------------|---------------------------------|---------------------------------|---------------------------------|
| <b><u>LOGIC - AAAm*</u></b>   | <b><u>Avg Yield 0.0795%</u></b> | <b><u>Avg Yield 0.0879%</u></b> | <b><u>Avg Yield 0.0871%</u></b> |
| Construction Funds            | 24,553,782.66                   | 23,612,708.82                   | 27,077,359.20                   |
| Child Nutrition               | 4,035,402.83                    | 5,010,753.26                    | 4,382,934.72                    |
| Debt Service Fund             | 6,499,020.40                    | 6,526,481.48                    | 8,474,368.87                    |
| General Operating Fund        | 33,007,510.13                   | 38,537,931.00                   | 31,791,616.94                   |
| Insurance Fund                | 2,254,532.95                    | 1,657,794.56                    | 1,397,139.24                    |
| <b>TOTAL LOGIC</b>            | <b>70,350,248.97</b>            | <b>75,345,669.12</b>            | <b>73,123,418.97</b>            |
| <b><u>TexPool - AAAm*</u></b> | <b><u>Avg Yield 0.0333%</u></b> | <b><u>Avg Yield 0.0268%</u></b> | <b><u>Avg Yield 0.0286%</u></b> |
| Construction Funds            | 2,631,950.58                    | 2,632,010.47                    | 2,632,072.26                    |
| Debt Service Fund             | 21.62                           | 21.62                           | 21.62                           |
| General Operating Fund        | 1,314.03                        | 1,314.03                        | 1,314.03                        |
| Insurance Fund                | 5,367.33                        | 5,367.33                        | 5,367.33                        |
| <b>TOTAL TEXPOOL</b>          | <b>2,638,653.56</b>             | <b>2,638,713.45</b>             | <b>2,638,775.24</b>             |
| <b><u>TexSTAR - AAAm*</u></b> | <b><u>Avg Yield 0.0317%</u></b> | <b><u>Avg Yield 0.0385%</u></b> | <b><u>Closed 11-6-14</u></b>    |
| Construction Funds            | 3,397,679.54                    | 3,397,790.62                    | 0.00                            |
| Debt Service Fund             | 40.67                           | 40.67                           | 0.00                            |
| General Operating Fund        | 228,973.50                      | 228,980.98                      | 0.00                            |
| Insurance Fund                | 629.18                          | 629.18                          | 0.00                            |
| <b>TOTAL TEXSTAR</b>          | <b>3,627,322.89</b>             | <b>3,627,441.45</b>             | <b>0.00</b>                     |
| <b>TOTAL INVESTMENT POOLS</b> | <b>76,616,225.42</b>            | <b>81,611,824.02</b>            | <b>75,762,194.21</b>            |

\*Standard & Poor's Current Rating

| <b><u>Consolidated Balances</u></b> | <b><u>September 30, 2014</u></b> | <b><u>October 31, 2014</u></b> | <b><u>November 30, 2014</u></b> |
|-------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| Construction Funds                  | 30,583,412.78                    | 29,642,509.91                  | 29,709,431.46                   |
| Child Nutrition                     | 4,035,402.83                     | 5,010,753.26                   | 4,382,934.72                    |
| Debt Service Fund                   | 6,499,082.69                     | 6,526,543.77                   | 8,474,390.49                    |
| General Operating Fund              | 33,237,797.66                    | 38,768,226.01                  | 31,792,930.97                   |
| Insurance Fund                      | 2,260,529.46                     | 1,663,791.07                   | 1,402,506.57                    |
| <b>Total Pool Balances</b>          | <b>76,616,225.42</b>             | <b>81,611,824.02</b>           | <b>75,762,194.21</b>            |

**Keller Independent School District  
Schedule of Investments - Securities  
For the Quarter Ended November 30, 2014**

| <b>Agencies</b> |              |               |                 | <b>8/31/2014</b>        | <b>9/30/2014</b>        | <b>10/31/2014</b>       | <b>11/30/2014</b>       | <b>11/30/2014</b>       | <b>Accrued</b>      |
|-----------------|--------------|---------------|-----------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|---------------------|
| <b>Fund</b>     | <b>CUSIP</b> | <b>Coupon</b> | <b>Maturity</b> | <b>Market Value</b>     | <b>Market Value</b>     | <b>Market Value</b>     | <b>Market Value</b>     | <b>Book Value</b>       | <b>Interest*</b>    |
| 199             | 313370JS8    | 1.38%         | 9/12/2014       | 4,001,428.00            | -                       | -                       | -                       | -                       | -                   |
| 199             | 3135G0NV1    | 0.50%         | 9/28/2015       | 4,013,328.00            | 4,011,924.00            | 4,012,676.00            | 4,009,168.00            | 4,000,000.00            | 3,500.00            |
| 199             | 3137EADQ9    | 0.50%         | 5/13/2016       | 4,004,460.00            | 4,002,212.00            | 4,006,928.00            | 4,010,744.00            | 4,000,000.00            | 1,000.00            |
| 199             | 3133834R9    | 0.38%         | 6/24/2016       | 3,989,404.00            | 3,991,808.00            | 3,993,728.00            | 3,999,908.00            | 4,000,000.00            | 6,541.67            |
| 199             | 3130A0C65    | 0.63%         | 12/28/2016      | 3,693,499.10            | 3,691,626.90            | 3,698,775.30            | 3,704,144.00            | 3,700,000.00            | 9,828.13            |
| <b>Total</b>    |              |               |                 | <b>\$ 19,702,119.10</b> | <b>\$ 15,697,570.90</b> | <b>\$ 15,712,107.30</b> | <b>\$ 15,723,964.00</b> | <b>\$ 15,700,000.00</b> | <b>\$ 20,869.80</b> |

| <b>Treasuries</b> |              |               |                 | <b>8/31/2014</b>        | <b>9/30/2014</b>        | <b>10/31/2014</b>       | <b>11/30/2014</b>       | <b>11/30/2014</b>       | <b>Accrued</b>      |
|-------------------|--------------|---------------|-----------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|---------------------|
| <b>Fund</b>       | <b>CUSIP</b> | <b>Coupon</b> | <b>Maturity</b> | <b>Market Value</b>     | <b>Market Value</b>     | <b>Market Value</b>     | <b>Market Value</b>     | <b>Book Value</b>       | <b>Interest*</b>    |
| 199               | 912828RZ5    | 0.25%         | 1/15/2015       | 4,002,812.00            | 4,002,343.76            | 4,001,564.00            | 4,000,780.00            | 4,000,000.00            | 3,777.78            |
| 199               | 912828TK6    | 0.25%         | 8/15/2015       | 4,005,312.00            | 4,005,000.00            | 4,003,752.00            | 4,004,064.00            | 4,000,000.00            | 2,944.44            |
| 199               | 912828TK6    | 0.25%         | 8/15/2015       | 4,005,312.00            | 4,005,000.00            | 4,003,752.00            | 4,004,064.00            | 4,000,000.00            | 2,944.44            |
| 199               | 912828UC2    | 0.25%         | 12/15/2015      | 4,001,408.00            | 4,001,408.00            | 4,003,124.00            | 4,003,752.00            | 4,000,000.00            | 4,611.11            |
| 199               | 912828UM0    | 0.38%         | 2/15/2016       | 4,004,687.52            | 4,005,000.00            | 4,007,500.00            | 4,008,124.00            | 4,000,000.00            | 4,416.67            |
| 199               | 912828VC1    | 0.25%         | 5/15/2016       | 3,990,468.00            | 3,989,064.00            | 3,994,376.00            | 4,000,000.00            | 4,000,000.00            | 444.44              |
| 199               | 912828VG2    | 0.50%         | 6/15/2016       | 4,005,312.00            | 4,003,752.00            | 4,010,312.00            | 4,013,752.00            | 4,000,000.00            | 9,222.22            |
| 199               | 912828A59    | 0.63%         | 12/15/2016      | 3,997,500.00            | 3,991,564.00            | 4,004,376.00            | 4,009,376.00            | 4,000,000.00            | 11,527.78           |
| <b>Total</b>      |              |               |                 | <b>\$ 32,012,811.52</b> | <b>\$ 32,003,131.76</b> | <b>\$ 32,028,756.00</b> | <b>\$ 32,043,912.00</b> | <b>\$ 32,000,000.00</b> | <b>\$ 39,888.88</b> |

| <b>Portfolio Holdings</b>    | <b>8/31/2014</b>     | <b>9/30/2014</b>        | <b>10/31/2014</b>       | <b>11/30/2014</b>       | <b>11/30/2014</b>       | <b>Accrued</b>      |
|------------------------------|----------------------|-------------------------|-------------------------|-------------------------|-------------------------|---------------------|
|                              | <b>Market Value</b>  | <b>Market Value</b>     | <b>Market Value</b>     | <b>Market Value</b>     | <b>Book Value</b>       | <b>Accr Int*</b>    |
| Agencies                     | 19,702,119.10        | 15,697,570.90           | 15,712,107.30           | 15,723,964.00           | 15,700,000.00           | 20,869.80           |
| Treasuries                   | 32,012,811.52        | 32,003,131.76           | 32,028,756.00           | 32,043,912.00           | 32,000,000.00           | 39,888.88           |
| <b>Total Portfolio Value</b> | <b>51,714,930.62</b> | <b>\$ 47,700,702.66</b> | <b>\$ 47,740,863.30</b> | <b>\$ 47,767,876.00</b> | <b>\$ 47,700,000.00</b> | <b>\$ 60,758.68</b> |

\* Accrued interest at quarter end to be paid on next coupon date.